



Pārongo ahumoni
Financial information

Prospective Statement of Comprehensive Revenue and Expense

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Revenue			
Rates	108,854	118,201	117,517
Fees and charges	16,058	16,506	15,866
Development and financial contributions	2,993	3,146	3,040
Subsidies and grants	22,099	30,803	29,927
Interest revenue	283	289	440
Other revenue	8,639	8,823	8,834
Gains	81	64	64
Total revenue	159,006	177,832	175,686
Expenditure			
Personnel cost	27,946	28,246	28,788
Depreciation and amortisation expense	35,044	35,723	38,374
Finance costs	4,914	5,413	4,978
Other expenses	77,504	80,335	79,750
Total operating expenditure	145,408	149,717	151,890
Share of associate's surplus (deficit)	0	0	0
Surplus (deficit) before tax	13,597	28,115	23,796
Income tax expense	0	0	0
Surplus (deficit) after tax	13,597	28,115	23,796
Other comprehensive revenue and expense			
Gain on property revaluation	68,405	52,011	66,196
Total other comprehensive revenue and expense	68,405	52,011	66,196
Total comprehensive revenue and expense for the year	82,003	80,126	89,993

Prospective Statement of Changes in Equity

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Balance at 1 July	2,174,205	2,256,208	2,213,544
Total comprehensive income and expense for the year	82,003	80,126	89,993
Balance at 30 June	2,256,208	2,336,335	2,303,537

Prospective Statement of Financial Position

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan \$(000)
Current assets			
Cash and cash equivalents	58	1,330	9,441
Debtors and other receivables	7,728	12,540	13,708
Investments	0	0	0
Inventories	141	158	150
Derivative financial investments	572	783	783
Total current assets	8,500	14,810	24,082
Non-current assets			
Postponed rates	668	714	714
Derivative financial investments	937	644	644
Investments in joint ventures	5,900	7,500	30,167
<i>Other financial assets</i>			
Investments in CCOs and similar entities	1,640	1,640	2,106
Investments in other entities	43	43	44
Total other financial assets	1,683	1,683	2,150
Intangible assets	8,264	8,491	6,148
Property, plant and equipment	2,364,131	2,451,361	2,379,337
Forestry assets	2,794	2,858	3,085
Total non-current assets	2,384,377	2,473,252	2,422,246
TOTAL ASSETS	2,392,877	2,488,062	2,446,328

Prospective Statement of Financial Position (continued)

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$'000)	2025/26 Long-term plan (\$'000)	2025/26 Annual plan (\$'000)
Current liabilities			
Creditors and other payables	24,503	25,284	23,291
Derivative financial instruments	0	0	0
Employee entitlements	2,894	2,956	3,050
Provisions	308	309	295
Borrowings	3,000	4,000	4,000
Total current liabilities	30,705	32,548	30,636
Non-current liabilities			
Derivative financial instruments	0	0	0
Employee entitlements	305	312	184
Provisions	6,867	6,877	5,041
Borrowings	98,792	111,991	106,930
Total non-current liabilities	105,964	119,179	112,155
TOTAL LIABILITIES	136,669	151,728	142,791
NET ASSETS (assets minus liabilities)	2,256,208	2,336,335	2,303,537
Equity			
Accumulated surplus (deficit)	436,652	451,488	3,590,382
Reserves	1,819,557	1,884,847	(1,286,845)
Total equity	2,256,208	2,336,335	2,303,537

Prospective Statement of Cash Flows

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Cash flows from operating activities			
Receipts from rates revenue	107,954	113,390	116,537
Interest received	283	289	440
Receipts from other revenue	41,969	51,291	49,680
Payments to suppliers and employees	(105,426)	(107,656)	(108,537)
Interest paid	(4,914)	(5,413)	(4,978)
Net cash flows from operating activities	39,866	51,900	53,141
Cash flows from investing activities			
Investments for renewals	(5,900)	(1,600)	(20,119)
Receipts from sale of property, plant and equipment	0	0	0
Purchase of property, plant and equipment	(47,963)	(62,290)	(41,764)
Purchase of intangible assets	(1,767)	(893)	(439)
Net cash flows from investing activities	(55,631)	(64,783)	(62,322)
Cash flows from financing activities			
Proceeds from borrowings	18,731	17,621	15,372
Repayment of borrowings	(3,163)	(3,467)	(3,880)
Net cash flows from financing activities	15,568	14,154	11,492
Net increase (decrease) in cash and cash equivalents	(197)	1,271	2,311
Cash and cash equivalents at the beginning of the year	255	58	7,130
Cash and cash equivalents at the end of the year	58	1,330	9,441

Prospective Funding Impact Statement - Whole of Council

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Sources of operating funding			
General rates, uniform annual general charges, rates penalties	35,796	38,543	35,031
Targeted rates	73,057	79,658	82,486
Subsidies and grants for operating purposes	6,154	5,543	5,740
Fees and charges	16,058	16,506	15,866
Interest and dividends from investments	283	289	440
Local authorities fuel tax, fines, infringement fees and other receipts	819	836	847
Total operating funding (A)	132,168	141,376	140,410
Applications of operating funding			
Payments to staff and suppliers	105,426	108,500	108,537
Finance costs	4,914	5,413	4,978
Other operating funding applications	0	0	0
Total applications of operating funding (B)	110,340	113,913	113,515
Surplus (deficit) of operating funding (A - B)	21,828	27,463	26,894

Prospective Funding Impact Statement - Whole of Council (continued)

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Sources of capital funding			
Subsidies and grants for capital expenditure	15,945	25,259	24,187
Development and financial contributions	2,993	3,146	3,040
Increase (decrease) in debt	16,585	18,279	11,490
Gross proceeds from sale of assets	0	0	0
Lump sum contributions	0	0	0
Other dedicated capital funding	0	0	0
Total sources of capital funding (C)	35,522	46,684	38,716
Applications of capital funding			
Capital expenditure			
- to meet additional demand	1,854	3,507	2,125
- to improve the level of service	20,320	33,512	32,403
- to replace existing assets	27,557	26,164	21,742
Increase (decrease) in reserves	7,620	10,965	9,340
Increase (decrease) in investments	0	0	0
Total applications of capital funding (D)	57,350	74,148	65,611
Surplus (deficit) of capital funding (C - D)	(21,828)	(27,463)	(26,894)
Funding balance ((A - B) + (C - D))	0	0	0

Reconciliation between the surplus/(deficit) of operating funding in the Funding Impact Statement and the surplus in the Statement of Comprehensive Revenue and Expense

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Surplus/(deficit) of operating funding from prospective funding impact statement	21,828	27,463	26,894
Items recognised as income in statement of comprehensive revenue and as capital expenditure funding sources in funding impact statement			
Subsidies and grants for capital expenditure	15,945	25,259	24,187
Development and financial contributions	2,993	3,146	3,040
Non-cash items recognised in statement of comprehensive revenue and not included in funding impact statement			
Assets vested	7,820	7,987	7,987
Gain on revaluation of swaps	(24)	(81)	(81)
Gain on revaluation of forestry assets	81	64	145
Depreciation	(35,044)	(35,723)	(38,374)
Decrease/(increase) in provisions	0	0	0
Surplus/(deficit) before tax from statement of comprehensive revenue and expense	13,597	28,115	23,796

Prospective Statement of Financial Reserves

A forecast for the year ending 30 June 2026

Retained earnings reserves

Activities to which the fund relates		Opening balance	Transfers in	Transfers out	Closing balance
		2025/26	2025/26	2025/26	2025/26
		(\$000)	(\$000)	(\$000)	(\$000)
District	Building Control, Community Health & Safety, Representation, Property, District Roads and Footpaths, Emergency Management, Economic Development, Coastal & Hazard Management, District Plan, Resource Consents, Strategic Planning, Grants & Remissions, Rubbish and Recycling, Wastewater, Water Supply, Stormwater, Domain Board Committees and Moana-Taiari Flood Protection Loan	(5,110)	0	3,527	(1,583)
Thames Community Board	Airfield, Halls, Harbour Facilities, Library, Local Roads and Footpaths, Moana-Taiari Flood Protection Loan, Parks & Reserves, Grants & Remissions, Swimming Pool, Cemeteries, Public Conveniences, Land Drainage	(219)	0	0	(219)
Coromandel-Colville Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Grants & Remissions, Cemeteries, Public Conveniences, Water Supply Loan	(395)	0	0	(395)
Mercury Bay Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Grants & Remissions, Cemeteries, Public Conveniences	(368)	0	0	(368)
Tairua-Pāuanui Community Board	Airfield, Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Grants & Remissions, Cemeteries, Public Conveniences	(552)	0	0	(552)
Whangamatā Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Grants & Remissions, Harbours, Cemeteries, Public Conveniences	(226)	0	0	(226)
Total retained earnings reserves		(6,869)	0	3,527	(3,342)

Year end surplus or deficit rate revenue which can only be applied to fund either operating, capital renewals or capital increased levels of service expenditure in the area of benefit for which the rate was collected.

Prospective Statement of Financial Reserves (continued)

A forecast for the year ending 30 June 2026

Depreciation Reserves

Activities to which the fund relates		Opening balance	Transfers in	Transfers out	Closing balance
		2025/26	2025/26	2025/26	2025/26
		(\$000)	(\$000)	(\$000)	(\$000)
District	Building Control, Community Health & Safety, Representation, Property, District Roads and Footpaths, Emergency Management, Economic Development, Coastal & Hazard Management, Strategic Planning, Rubbish and Recycling, Wastewater, Water Supply, Stormwater	(65,192)	(25,567)	14,112	(76,647)
Thames Community Board	Airfield, Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Swimming Pool, Cemeteries, Public Conveniences	(3,380)	(2,458)	1,295	(4,543)
Coromandel-Colville Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Cemeteries, Public Conveniences	(573)	(522)	672	(424)
Mercury Bay Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Cemeteries, Public Conveniences	(4,328)	(2,500)	2,761	(4,067)
Tairua-Pāuanui Community Board	Airfield, Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Cemeteries, Public Conveniences	(1,334)	(843)	600	(1,577)
Whangamatā Community Board	Halls, Harbour Facilities, Library, Local Roads and Footpaths, Parks & Reserves, Cemeteries, Public Conveniences	(1,103)	(804)	618	(1,289)
Total depreciation reserves		(75,911)	(32,694)	20,058	(88,547)

Fixed assets depreciation expense which can only be applied to fund renewals capital expenditure in the area of benefit which funded the depreciation expense.

Prospective Statement of Financial Reserves (continued)

A forecast for the year ending 30 June 2026

Council created special reserves

Activities to which the fund relates		Opening balance	Transfers in	Transfers out	Closing balance
		2025/26	2025/26	2025/26	2025/26
		(\$000)	(\$000)	(\$000)	(\$000)
District					
Power New Zealand reserve	Proceeds from sale of Power NZ shares currently funds internal borrowing. A percentage of interest earned is transferred back into the reserve to protect the reserve from inflation. The remainder of the interest earned is currently applied to subsidise the UAGC rate.	(26,585)	(774)	0	(27,359)
Disaster reserve	Fund repairs to infrastructure caused by natural disasters after subsidies and insurance have been applied.	(567)	(448)	0	(1,014)
General purpose reserve	Any one-off, unbudgeted, Community Board capital expenditure project as approved by Council.	(206)	0	0	(206)
Insurance reserve	Fund insurance excess of any legal settlements within Building Control, Community Health & Safety and Resource Consents activities.	(1,788)	0	11	(1,778)
Special projects	Balance of \$1m allocated from Power NZ Reserve available to fund special 'one-off' Community Board projects as approved by Council	(542)	0	0	(542)
Wastewater headworks	Reserve contributions collected under RMA to be used for funding of increased levels of service projects within wastewater	(14)	0	0	(14)
Solid waste levy reserve	Fund expenditure that promotes or achieves waste minimisation.	(1,334)	(609)	211	(1,732)
Property reserve	Fund capital expenditure in the Community Board area or District activity where the reserve resides.	(2,024)	0	0	(2,024)
Rates postponement reserve	Fund any shortfall between the net realisation on sale of a property and the amount outstanding for postponed rates and accrued charges at the time of sale.	(18)	0	0	(18)
Roading subdivision	Contributions collected under RMA to be used for Roading	51	0	0	51
Thames Community Board					
Urban general purpose reserve	Fund non infrastructural assets within the Thames Urban area	(1,003)	(324)	0	(1,327)
Land subdivision RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of reserves.	(45)	0	0	(45)
Water RMA reserve	Reserve contributions collected under RMA to be used for funding of increased levels of service projects within the water activity.	(23)	0	0	(23)

Prospective Statement of Financial Reserves (continued)

A forecast for the year ending 30 June 2026

Council created special reserves- continued

Activities to which the fund relates		Opening balance	Transfers in	Transfers out	Closing balance
		2025/26	2025/26	2025/26	2025/26
		(\$000)	(\$000)	(\$000)	(\$000)
Coromandel-Colville Community Board					
Land subdivision RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of reserves.	(391)	0	0	(391)
Off street parking RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of parking.	(74)	0	0	(74)
Water unused loan reserve	Balance of loan raised to fund water extension projects.	(9)	0	0	(9)
Water RMA reserve	Reserve contributions collected under RMA to be used for funding of increased levels of service projects within the water activity.	(203)	0	0	(203)
Mercury Bay Community Board					
Land subdivision RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of reserves.	(0)	0	0	(0)
Hot Water Beach parking reserve	Fund toilet, shower and car park facilities at Hot Water Beach.	(480)	(208)	42	(646)
Hāhei parking reserve	Fund outstanding loans on the construction of car parks.	(81)	(30)	0	(111)
Whitianga Harbours Reserve	Fund Whitianga Harbour activities	(47)	(77)	0	(124)
Mercury Bay trailer boat parking reserve	Fund outstanding loans in the Mercury Bay harbour activity in relation to boat ramps which financially contribute to the reserve.	0	0	0	0
Tairua/Pāuanui Community Board					
Land subdivision RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of reserves.	(414)	0	0	(414)
Whangamatā Community Board					
Land subdivision RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of reserves.	(525)	0	0	(525)
Off street parking RMA reserve	Reserve contributions collected under RMA to be used for acquisition or development of parking.	(38)	0	0	(38)
Water RMA reserve	Reserve contributions collected under RMA to be used for funding of increased levels of service projects within the water activity.	(307)	0	0	(307)
Total special reserves		(36,667)	(2,471)	264	(38,873)

Includes contributions collected under the Resource Management Act which can only be used in the area and for the purpose for which they were levied as well as other specific reserves.

Prospective Statement of Financial Reserves (continued)

A forecast for the year ending 30 June 2026

LGA contribution reserves

Activities to which the fund relates		Opening balance	Transfers in	Transfers out	Closing balance
		2025/26	2025/26	2025/26	2025/26
		(\$000)	(\$000)	(\$000)	(\$000)
District	Representation, District Roads and Footpaths, Rubbish and Recycling, Wastewater, Water, Stormwater	(935)	(1,896)	1,657	(1,174)
Thames Community Board	Airfield, Library, Halls, Swimming Pool, Parks & Reserves, Local Roads and Footpaths, Public Conveniences, Cemeteries	(245)	(182)	180	(247)
Coromandel-Colville Community Board	Parks & Reserves, Local Roads and Footpaths, Public Conveniences, Cemeteries	(133)	(71)	69	(136)
Mercury Bay Community Board	Library, Halls, Harbour, Parks & Reserves, Local Roads and Footpaths, Public Conveniences, Cemeteries	(3,246)	(824)	252	(3,818)
Tairua-Pāuanui Community Board	Library, Halls, Parks & Reserves, Local Roads and Footpaths, Public Conveniences, Cemeteries	(201)	(22)	22	(201)
Whangamatā Community Board	Halls, Parks & Reserves, Local Roads and Footpaths, Public Conveniences, Cemeteries	(712)	(42)	41	(713)
Total LGA contribution reserves		(5,472)	(3,037)	2,220	(6,289)

Funds collected under Council's Development Contributions policy may only be applied to the funding of additional capacity projects for which they were levied.

Rating Mechanisms

A forecast for the year ending 30 June 2026

	2024/25 Long-term plan (\$000)	2025/26 Long-term plan (\$000)	2025/26 Annual plan (\$000)
Rating mechanism			
General rate	17,053	18,206	16,600
Uniform annual general charge	19,438	21,048	18,897
Targeted rates	0	0	0
Rubbish and recycling	9,423	10,096	9,456
Moana-Taiari flood protection loan	2	2	2
Land drainage	15	15	15
Local works and services (rate in \$)	9,611	9,993	10,007
Local works and services (fixed charge)	9,446	9,813	9,874
Wastewater	21,345	23,561	24,803
Wastewater loans	64	64	62
Stormwater	3,186	3,416	3,510
Water	12,086	14,343	16,176
Water loans	47	46	46
Economic development	800	782	692
Roading and building control	4,463	4,875	5,100
Sub total	106,977	116,259	115,242
Penalties	226	231	482
Sub total	107,204	116,490	115,724
Water supplied by volume	2,571	2,653	2,741
Sub total	109,774	119,143	118,465
Less internal rates charged	(921)	(942)	(948)
Total	108,854	118,201	117,517

Rating Funding Impact Statement

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
General rate							
(Partially funds coastal and hazard management, building control, district roading and footpaths, stormwater, property and rubbish and recycling in compliance with the revenue and financing policy)	Every rating unit in the district	Rate in the \$ on land value	Farming and horticultural	Ratio 0.6	1,157,234,300	\$0.000530	\$612,976.05
			Rural other	Ratio 1.0	1,815,678,319	\$0.000883	\$1,602,912.69
			Industrial and commercial	Ratio 1.0	848,573,406	\$0.000883	\$749,135.50
			Commercial forestry	Ratio 1.0	63,342,392	\$0.000883	\$55,919.78
			Residential	Ratio 1.0	18,154,422,319	\$0.000883	\$16,027,042.68
			Off-shore island (used)	Ratio 0.5	95,522,878	\$0.000441	\$42,164.64
			Off-shore island (unused)	Ratio 0.1	33,247	\$0.000088	\$2.94
Uniform annual general charge							
(Partially funds district representation, local representation, district grants and remissions, district strategic planning, district plan, economic development, coastal and hazard management, building control, emergency management, community health and safety, district roads and footpaths and resource consents in compliance with the revenue and financing policy)	Every rating unit in the district	Fixed amount for each separately used or inhabited part of a rating unit			30,638	\$709.31	\$21,731,835.41
Targeted rates and activities funded							
Rubbish and recycling (Partially funds rubbish and recycling activity in compliance with the revenue and financing policy)	Every rating unit in the district to which there is provision or availability to the land of the solid waste collection and recycling service	Fixed amount for each separately used or inhabited part of a rating unit	Thames community	Ratio 1.0000	5,605	\$365.11	\$2,046,329.53
			Coromandel-Colville community	Ratio 1.0000	2,368	\$365.11	\$864,532.95
			Mercury Bay community	Ratio 1.0868	9,588	\$396.80	\$3,804,726.48
			Tairua/Pāuanui community	Ratio 1.1562	4,232	\$422.14	\$1,786,692.31
			Whangamatā community	Ratio 1.1562	5,621	\$422.14	\$2,372,664.34

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Moana-Taiari flood protection loan (Funds loan servicing for flood protection)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each rating unit			11	\$201.35	\$2,214.80
	Every rating unit where the land is situated where an election has been made to pay half in advance	Fixed amount for each rating unit			2	\$100.67	\$201.35
Matatoki land drainage scheme (Funds land drainage)	Every rating unit in the defined drainage area	Rate in the \$ on land value			85,372,023	\$0.000109	\$9,310.14
Hikutāia-Wharepoa land drainage scheme (Funds land drainage)	Every rating unit in the defined drainage area	Rate in the \$ on land value			58,857,183	\$0.000141	\$8,328.05
Local works and services Thames (Partially funds airfield, halls, parks and reserves, libraries, swimming pool, local grants and remissions, land drainage, coastal and hazard management, local roading and footpaths, public conveniences, cemeteries, and harbours in compliance with the revenue and financing policy)	Every rating unit in the Thames community area	Rate in the \$ on land value	Farming and horticultural	Ratio 1.0	256,793,168	\$0.001215	\$311,991.83
			Rural other	Ratio 1.0	284,086,079	\$0.001215	\$345,151.45
			Industrial and commercial	Ratio 1.0	227,974,728	\$0.001215	\$276,978.75
			Commercial forestry	Ratio 1.0	4,476,518	\$0.001215	\$5,438.76
			Residential	Ratio 1.0	1,718,197,459	\$0.001215	\$2,087,530.46
		Fixed amount for each separately used or inhabited part of a rating unit	Farming and horticultural, rural other and residential			5,583	\$576.26
	Fixed amount for each rating unit	Industrial and commercial and commercial forestry			401	\$576.26	\$231,355.79

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)		
Local works and services Coromandel-Colville (Partially funds halls, parks and reserves, libraries, local grants and remissions, local roading and footpaths, public conveniences, cemeteries and harbours in compliance with the revenue and financing policy)	Every rating unit in the Coromandel-Colville community area Coromandel-Colville community area	Rate in the \$ on land value	Farming and horticultural	Ratio 1.0	205,223,641	\$0.000443	\$90,999.47		
			Rural other	Ratio 1.0	384,235,433	\$0.000443	\$170,376.18		
			Industrial and commercial	Ratio 1.0	60,281,007	\$0.000443	\$26,729.57		
			Commercial forestry	Ratio 1.0	6,568,980	\$0.000443	\$2,912.79		
			Residential	Ratio 1.0	972,071,768	\$0.000443	\$431,032.27		
			Off-shore island used	Ratio 0.5	19,314,824	\$0.000222	\$4,282.25		
			Off-shore island unused	Ratio 0.1	33,350	\$0.000044	\$1.48		
			Fixed amount for each separately used or inhabited part of a rating unit	Farming and horticultural, rural other, residential, off-shore islands used and off-shore islands unused			2,764	\$339.69	\$938,903.24
Fixed amount for each rating unit	Industrial and commercial and commercial forestry			111	\$339.69	\$37,762.10			
Local works and services Mercury Bay (Partially funds halls, parks and reserves, libraries, local grants and remissions, local roading and footpaths, public conveniences, cemeteries and harbours in compliance with the revenue and financing policy)	Every rating unit in the Mercury Bay community area	Rate in the \$ on land value	Farming and horticultural	Ratio 1.0	515,712,784	\$0.000552	\$284,843.24		
			Rural other	Ratio 1.0	816,909,368	\$0.000552	\$451,202.91		
			Industrial and commercial	Ratio 1.0	296,479,400	\$0.000552	\$163,754.23		
			Commercial forestry	Ratio 1.0	18,907,135	\$0.000552	\$10,442.96		
			Residential	Ratio 1.0	6,957,114,882	\$0.000552	\$3,842,617.79		
			Off-shore Island used	Ratio 0.5	58,122,943	\$0.000276	\$16,051.50		
			Fixed amount for each separately used or inhabited part of a rating unit	Farming and horticultural, rural other, residential and off-shore islands used			10,415	\$323.71	\$3,371,475.21
			Fixed amount for each rating unit	Industrial and commercial and commercial forestry			263	\$323.71	\$85,047.40

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Local works and services Tairua-Pāuanui (Partially funds airfield, halls, parks and reserves, libraries, local grants and remissions, local roading and footpaths, public conveniences, cemeteries and harbours in compliance with the revenue and financing policy)	Every rating unit in the Tairua/Pāuanui community area	Rate in the \$ on land value	Farming and horticultural	Ratio 1.0	120,392,123	\$0.000389	\$46,798.11
			Rural other	Ratio 1.0	159,819,601	\$0.000389	\$62,124.13
			Industrial and commercial	Ratio 1.0	73,522,406	\$0.000389	\$28,579.19
			Commercial forestry	Ratio 1.0	12,318,259	\$0.000389	\$4,788.28
			Residential	Ratio 1.0	3,559,247,700	\$0.000389	\$1,383,529.68
			Off-shore Island used	Ratio 0.5	18,281,301	\$0.000194	\$3,553.10
			Off-shore Island unused	Ratio 0.1	0	\$0.000039	\$-
			Fixed amount for each separately used or inhabited part of a rating unit	Farming and horticultural, rural other, residential, off-shore islands used and unused		4,650	\$379.66
Fixed amount for each rating unit	Industrial and commercial and commercial forestry		100.5572132	\$379.66	\$38,177.50		
Local works and services Whangamatā (Partially funds halls, parks and reserves, libraries, local grants and remissions, local roading and footpaths, public conveniences, cemeteries and harbours in compliance with the revenue and financing policy)	Every rating unit in the Whangamatā community area	Rate in the \$ on land value	Farming and horticultural	Ratio 1.0	59,978,001	\$0.000270	\$16,191.88
			Rural other	Ratio 1.0	170,070,731	\$0.000270	\$45,912.92
			Industrial and commercial	Ratio 1.0	191,044,320	\$0.000270	\$51,575.03
			Commercial forestry	Ratio 1.0	21,075,799	\$0.000270	\$5,689.70
			Residential	Ratio 1.0	4,954,459,105	\$0.000270	\$1,337,524.07
			Fixed amount for each separately used or inhabited part of a rating unit	Farming and horticultural, rural other and residential		5,559	\$290.45
Fixed amount for each rating unit	Industrial and commercial and commercial forestry		191	\$290.45	\$55,516.05		

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Wastewater (Funds wastewater)	Every rating unit in the district to which there is provision or availability of the wastewater service	Fixed amount for each separately used or inhabited part of a rating unit, on each water closet or urinal within the rating unit	Residential	Ratio 1.0	19,723	\$1,252.00	\$24,692,992.83
			Non-residential uses:	Ratio 1.0			
			1 water closet/urinal		315	\$1,252.00	\$394,815.42
			> 1 water closet/urinal for each water closet/urinal including the first	Ratio 0.5	3,573	\$626.00	\$2,236,446.48
		Fixed amount for each rating unit unit	The availability to the land of the wastewater service (not connected)	Ratio 0.75	1,278	\$939.00	\$1,199,582.97
Wastewater loan (Whangapoua Rd) (Funds loan servicing for wastewater)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each rating unit			9	\$354.91	\$3,194.22

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)		
Wastewater loan (Cooks Beach) (Funds loan servicing for wastewater for existing users)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each separately used or inhabited part of a rating unit, on each water closet or urinal within the rating unit	Residential	Ratio 1.0	80	\$633.45	\$50,675.92		
			Non-residential uses:						
			1 water closet/urinal	Ratio 1.0	1	\$633.45	\$633.45		
			Fixed amount for each rating unit	The availability to the land of the wastewater service (not connected)	Ratio 1.0	4	\$633.45	\$2,533.80	
	Every rating unit where the land is situated where an election has been made to pay half in advance	Fixed amount for each separately used or inhabited part of a rating unit, on each water closet or urinal within the rating unit	Residential	Ratio 0.5	17	\$316.72	\$5,384.32		
			Non-residential uses:						
			1 water closet/urinal	Ratio 0.5	1	\$316.72	\$316.72		
			> 1 water closet/urinal for each water closet/urinal including the first	Ratio 0.25	9	\$158.36	\$1,425.26		
	Fixed amount for each rating unit	The availability to the land of the wastewater service (not connected)	Ratio 0.5	0	\$316.72	\$-			
Wastewater loan (Hāhei extension) (Funds loan servicing for wastewater)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each rating unit		Ratio 1.0	3	\$2,129.33	\$6,388.00		

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Stormwater (Funds stormwater)	Every rating unit where the land is located in the areas as defined by Council	Fixed amount for each separately used or inhabited part of a rating unit		Ratio 1.0	24,845	\$119.68	\$2,973,336.25
		Fixed amount for each separately used or inhabited part of a rating unit		Ratio 0.60	838	\$71.81	\$60,190.16
		Rate in the \$ on the value of improvements		Ratio 1.0	9,274,388,717	\$0.000107	\$988,597.35
				Ratio 0.60	224,512,314	\$0.000064	\$14,359.05
Water supply (Funds water)	Every rating unit in the district to which there is provision or availability of the Council water service	Fixed amount for each separately used or inhabited part of a rating unit	The provision to the land of the water service (connected) and metered and within a scheduled reading scheme	Ratio 0.5	11,367	\$580.86	\$6,602,430.81
		Fixed amount for each separately used or inhabited part of a rating unit	The provision to the land of the water service (connected) and unmetered and not within a scheduled reading scheme	Ratio 1.0	9,331	\$1,161.73	\$10,840,580.43
		Fixed amount for each rating unit	The availability to the land of the water service (not connected)	Ratio 0.75	1,331	\$871.29	\$1,159,609.70
Water supplied by volume (Funds water)	Every rating unit that is connected to a meter where a scheduled reading is undertaken	Fixed amount for each cubic metre			1,843,250	\$1.71	\$3,151,957.50

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Water loan (Coromandel) (Funds loan servicing for water)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each rating unit		Ratio 1.0	157	\$322.54	\$50,638.32
	Every rating unit where the land is situated where an election has been made to pay half in advance	Fixed amount for each rating unit		Ratio 0.5	9	\$161.27	\$1,451.42
Water loan (Hāhei extension) (Funds loan servicing for water)	Every rating unit where the land is situated where no election to make a payment in advance has been made	Fixed amount for each rating unit		Ratio 1.0	3	\$216.80	\$650.41
Economic development (Partially funds economic development in compliance with the revenue and financing policy)	Every rating unit in the district defined for general rate differential purposes as industrial and commercial	Rate in the \$ on the value of improvements			1,180,197,997	\$0.000674	\$795,988.81
District transportation and building control (Partially funds district transportation and building control in compliance with the revenue and financing policy)	Every rating unit in the district	Rate in the \$ on capital value			33,913,606,504	\$0.000173	\$5,864,693.20

Rating Funding Impact Statement (continued)

Description	Categories on which rate is set	Factor or factors	Differential categories	Differential calculation	Unit of measure	Indicative Rate or Charge	Revenue sought (GST inclusive)
Hāhei Water extension development contribution payment plan (A targeted rate to fund development contributions payable when connecting to Council's water scheme in Hāhei)	Every rating unit where the land is situated and the ratepayer has opted to pay over ten years	Fixed amount for each rating unit		Ratio 1.0	1	\$337.80	\$337.80
Hāhei wastewater extension development contribution payment plan (A targeted rate to fund development contributions payable when connecting to Council's water scheme in Hāhei)	Every rating unit where the land is situated and the ratepayer has opted to pay over ten years	Fixed amount for each rating unit		Ratio 1.0	1	\$388.40	\$388.40
Total rate revenue required (including GST) (excluding penalties)							135,680,400.32

Note - The units of measure will be updated to include new subdivisions and the latest capital and land values prior to the final rates strike. This will change the indicative rate or charge but not the Revenue sought.

Proposed Rating examples by Community Board area (including GST)

Thames

Residential - Capital Value \$715,201 Land Value \$388,112 (2020 CV \$557,107 LV \$294,158)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	354.62	375.78	342.63
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	109.05	118.23	123.68
Works and services rate	417.01	417.89	471.54
Works and services charge	516.85	517.53	576.26
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	31.86	33.92	34.87
Water (serviced and metered)	437.23	515.03	580.86
Total	4,160.04	4,460.65	4,575.93
Increase/(decrease)			10.00%

Residential - Capital Value \$800,000 Land Value \$435,000 (2020 CV \$620,000 LV \$325,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	397.46	421.18	384.03
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	121.98	132.25	138.34
Works and services rate	467.39	468.38	528.50
Works and services charge	516.85	517.53	576.26
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	35.55	37.85	38.91
Water (serviced and metered)	437.23	515.03	580.86
Total	4,269.88	4,574.49	4,693.00
Increase/(decrease)			9.91%

Residential - Capital Value \$550,000 Land Value \$300,000 (2020 CV \$445,000 LV \$240,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	274.11	290.47	264.85
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	83.86	90.92	95.11
Works and services rate	322.34	323.02	364.49
Works and services charge	516.85	517.53	576.26
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	24.35	25.93	26.65
Water (serviced and metered)	437.23	515.03	580.86
Total	3,952.16	4,245.16	4,354.31
Increase/(decrease)			10.18%

Industrial & Commercial - Capital Value \$1,210,152 Land Value \$573,117 (2020 CV \$912,942 LV \$421,485)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	523.66	554.91	505.96
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	184.52	200.05	209.27
Economic development rate	500.06	485.18	429.65
Works and services rate	615.79	617.09	696.31
Works and services charge	516.85	517.53	576.26
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	62.05	66.06	67.90
Water (serviced and metered)	437.23	515.03	580.86
Total	5,133.58	5,438.12	5,512.31
Increase/(decrease)			7.38%

Proposed Rating examples continued

Farming and horticultural - Capital Value \$1,784,037 Land Value \$1,412,254 (2020 CV \$1,449,366 LV \$1,139,318)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	774.24	820.43	748.06
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Roading and building control CV	272.03	294.92	308.51
Land drainage	-	-	-
Works and services rate	1,517.42	1,520.61	1,715.82
Works and services charge	516.85	517.53	576.26
Water (serviced and metered)	437.23	515.03	580.86
Total	4,616.20	4,845.03	5,003.93
Increase/(decrease)			8.40%

Rural Other - Capital Value \$932,527 Land Value \$561,267 (2020 CV \$690,740 LV \$415,607)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	512.84	543.44	495.50
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Roading and building control CV	142.19	154.16	161.26
Works and services rate	603.06	604.33	681.91
Works and services charge	516.85	517.53	576.26
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	36.16	38.50	39.57
Total	3,019.00	3,150.92	3,148.60
Increase/(decrease)			4.29%

Coromandel-Colville

Residential - Capital Value \$844,854 Land Value \$524,177 (2020 CV \$643,704 LV \$409,616)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	478.95	507.52	462.75
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	128.82	139.66	146.10
Works and services rate	234.89	254.51	232.43
Works and services charge	331.48	357.47	339.69
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	31.24	33.26	34.18
Water (serviced and metered)	437.23	515.03	580.86
Total	3,936.01	4,289.73	4,242.11
Increase/(decrease)			7.78%

Residential - Capital Value \$575,000 Land Value \$365,000 (2020 CV \$460,000 LV \$290,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	333.50	353.40	322.23
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	87.68	95.05	99.43
Works and services rate	163.56	177.23	161.85
Works and services charge	331.48	357.47	339.69
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	20.45	21.78	22.38
Water (serviced and metered)	437.23	515.03	580.86
Total	3,667.31	4,002.23	3,972.55
Increase/(decrease)			8.32%

Proposed Rating examples continued

Residential - Capital Value \$1,000,000 Land Value \$620,000 (2020 CV median \$750,000 LV \$485,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	566.50	600.30	547.35
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	152.48	165.31	172.93
Works and services rate	277.83	301.04	274.92
Works and services charge	331.48	357.47	339.69
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	37.01	39.41	40.51
Water (serviced and metered)	437.23	515.03	580.86
Total	4,095.94	4,460.83	4,402.35
Increase/(decrease)			7.48%

Farming and horticultural - Capital Value \$2,233,646 Land Value \$1,867,027 (2020 CV \$1,725,933 LV \$1,439,662)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,023.55	1,084.63	988.95
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Roading and building control CV	340.58	369.24	386.27
Works and services rate	836.64	906.54	827.87
Works and services charge	331.48	357.47	339.69
Water (serviced and metered)	437.23	515.03	580.86
Total	4,067.93	4,409.41	4,198.05
Increase/(decrease)			3.20%

Industrial & Commercial - Capital Value \$1,056,235, Land Value \$587,735 (2020 CV \$929,505 LV \$547,791)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	537.02	569.06	518.86
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	161.05	174.61	182.66
Economic development rate	367.76	356.82	315.98
Works and services rate	263.37	285.38	260.61
Works and services charge	331.48	357.47	339.69
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	45.63	48.58	49.94
Water (serviced and metered)	437.23	515.03	580.86
Total	4,436.96	4,789.22	4,694.70
Increase/(decrease)			5.81%

Rural Other - Capital Value \$991,881 Land Value \$735,128 (2020 CV \$750,544 LV \$568,366)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	671.69	711.77	648.98
UAGC	735.06	790.03	709.31
Rubbish and recycling	363.37	386.48	365.11
Roading and building control CV	151.24	163.97	171.53
Works and services rate	329.42	356.94	325.97
Works and services charge	331.48	357.47	339.69
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	25.01	26.63	27.37
Total	2,716.74	2,909.75	2,707.63
Increase/(decrease)			-0.34%

Proposed Rating examples continued

Mercury Bay

Residential - Capital Value \$1,156,461 Land Value \$768,297 (2020 CV \$855,958 LV \$557,150)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	702.00	743.89	678.27
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	176.34	191.17	199.99
Works and services rate	401.61	421.62	424.35
Works and services charge	301.46	324.41	323.71
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	37.81	40.25	41.38
Water (serviced and metered)	437.23	515.03	580.86
Total	4,384.81	4,755.83	4,726.35
Increase/(decrease)			7.79%

Residential - Capital Value \$1,330,000 Land Value \$865,000 (2020 CV median \$960,000 LV \$630,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	790.36	837.52	763.64
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	202.80	219.86	230.00
Works and services rate	452.16	474.69	477.76
Works and services charge	301.46	324.41	323.71
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	45.29	48.22	49.57
Water (serviced and metered)	437.23	515.03	580.86
Total	4,557.66	4,939.18	4,903.33
Increase/(decrease)			7.58%

Residential - Capital Value \$740,000 Land Value \$470,000 (2020 CV \$580,000 LV \$330,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	429.44	455.07	414.92
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	112.83	122.33	127.97
Works and services rate	245.68	257.92	259.59
Works and services charge	301.46	324.41	323.71
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	26.30	28.00	28.78
Water (serviced and metered)	437.23	515.03	580.86
Total	3,881.31	4,222.21	4,213.63
Increase/(decrease)			8.56%

Industrial & Commercial - Capital Value \$1,802,422 Land Value \$1,136,701 (2020 CV \$1,420,334 LV \$820,383)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,038.62	1,100.59	1,003.50
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	274.83	297.96	311.69
Economic development rate	522.57	507.03	449.00
Works and services rate	594.18	623.79	627.83
Works and services charge	301.46	324.41	323.71
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	64.84	69.04	70.96
Water (serviced and metered)	437.23	515.03	580.86
Total	5,562.10	5,957.29	5,845.35
Increase/(decrease)			5.09%

Proposed Rating examples continued

Farming and horticultural - Capital Value \$3,002,191 Land Value \$2,353,483 (2020 CV \$2,222,588 LV \$1,749,019)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,290.24	1,367.23	1,246.62
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Roading and building control CV	457.77	496.29	519.17
Works and services rate	1,230.23	1,291.52	1,299.90
Works and services charge	301.46	324.41	323.71
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	5,287.56	5,723.20	5,657.24
Increase/(decrease)			6.99%

Tairua-Pāuanui

Residential - Capital Value \$1,282,245 Land Value \$816,678 (2020 CV \$932,926 LV \$614,075)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	746.21	790.73	720.98
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	195.52	211.97	221.74
Works and services rate	344.09	354.24	317.45
Works and services charge	407.60	408.52	379.66
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	45.35	48.28	49.63
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	4,969.53	5,392.97	5,354.31
Increase/(decrease)			7.74%

Rural Other - Capital Value \$1,458,303 Land Value \$1,006,693 (2020 CV \$984,740 LV \$665,225)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	919.83	974.71	888.73
UAGC	735.06	790.03	709.31
Rubbish and recycling	398.33	423.66	396.80
Roading and building control CV	222.36	241.07	252.18
Works and services rate	526.23	552.44	556.03
Works and services charge	301.46	324.41	323.71
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	43.99	46.83	48.14
Total	3,256.72	3,469.62	3,294.58
Increase/(decrease)			1.16%

Residential - Capital Value \$800,000 Land Value \$500,000 (2020 CV \$640,000 LV \$400,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	456.86	484.11	441.41
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	121.98	132.25	138.34
Works and services rate	210.67	216.88	194.36
Works and services charge	407.60	408.52	379.66
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	29.22	31.11	31.98
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	4,457.10	4,852.10	4,850.60
Increase/(decrease)			8.83%

Proposed Rating examples continued

Residential - Capital Value \$1,460,000 Land Value \$920,000 (2020 CV median \$1,050,000 LV \$700,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	840.61	890.77	812.19
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	222.62	241.35	252.48
Works and services rate	387.62	399.05	357.62
Works and services charge	407.60	408.52	379.66
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	52.60	56.00	57.56
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	5,141.83	5,574.93	5,524.36
Increase/(decrease)			7.44%

Farming and horticultural - Capital Value \$2,462,764 Land Value \$1,935,909 (2020 CV \$2,018,345 LV \$1,563,236)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,061.32	1,124.64	1,025.43
UAGC	735.06	790.03	709.31
Roading and building control CV	375.52	407.12	425.89
Works and services rate	815.66	839.71	752.52
Works and services charge	407.60	408.52	379.66
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	4,269.62	4,600.07	4,454.53
Increase/(decrease)			4.33%

Industrial & Commercial - Capital Value \$1,555,594 Land Value \$748,125 (2020 CV \$1,212,990 LV \$601,292)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	683.57	724.36	660.46
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	237.20	257.15	269.01
Economic development rate	633.84	614.99	544.60
Works and services rate	315.21	324.50	290.81
Works and services charge	407.60	408.52	379.66
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	78.65	83.74	86.07
Water (serviced not metered)	874.47	1,030.05	1,161.73
Total	5,586.84	5,992.49	5,895.46
Increase/(decrease)			5.52%

Rural Other - Capital Value \$1,427,732 Land Value \$968,087 (2020 CV \$1,109,033 LV \$778,935)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	884.55	937.33	854.64
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Roading and building control CV	217.70	236.02	246.90
Works and services rate	407.88	419.91	376.31
Works and services charge	407.60	408.52	379.66
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	44.77	47.67	49.00
Total	3,233.31	3,409.32	3,157.63
Increase/(decrease)			-2.34%

Proposed Rating examples continued

Whangamatā

Residential - Capital Value \$1,300,798 Land Value \$939,931 (2020 CV \$993,386 LV \$741,155)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	858.82	910.07	829.79
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	198.34	215.03	224.95
Works and services rate	270.64	273.34	253.75
Works and services charge	302.18	305.27	290.45
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	35.15	37.42	38.47
Water	874.47	1,030.05	1,161.73
Total	4,895.91	5,320.37	5,302.25
Increase/(decrease)			8.30%

Residential - Capital Value \$1,430,000 Land Value \$960,000 (2020 CV \$1,080,000 LV \$780,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	877.16	929.50	847.50
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	218.04	236.39	247.29
Works and services rate	276.42	279.18	259.17
Works and services charge	302.18	305.27	290.45
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	45.78	48.74	50.10
Water	874.47	1,030.05	1,161.73
Total	4,950.35	5,378.31	5,359.36
Increase/(decrease)			8.26%

Residential - Capital Value \$850,000 Land Value \$590,000 (2020 CV \$670,000 LV \$500,000)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	539.09	571.26	520.86
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	129.61	140.51	146.99
Works and services rate	169.88	171.58	159.28
Works and services charge	302.18	305.27	290.45
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	25.33	26.96	27.71
Water	874.47	1,030.05	1,161.73
Total	4,396.85	4,794.81	4,810.15
Increase/(decrease)			9.40%

Industrial & Commercial - Capital Value \$1,654,029 Land Value \$1,039,471 (2020 CV \$1,145,524 LV \$700,653)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	949.78	1,006.45	917.66
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Wastewater	1,085.51	1,189.30	1,252.00
Roading and building control CV	252.20	273.43	286.03
Economic development rate	482.41	468.06	414.49
Works and services rate	299.30	302.29	280.62
Works and services charge	302.18	305.27	290.45
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	59.86	63.73	65.51
Water	874.47	1,030.05	1,161.73
Total	5,576.50	5,998.46	5,919.62
Increase/(decrease)			6.15%

Proposed Rating examples continued

Farming and horticultural - Capital Value \$3,068,435 Land Value \$2,592,174 (2020 CV \$2,575,870 LV \$2,162,609)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,421.10	1,505.89	1,373.05
UAGC	735.06	790.03	709.31
Roading and building control CV	467.87	507.24	530.63
Works and services rate	746.38	753.83	699.79
Works and services charge	302.18	305.27	290.45
Total	3,672.59	3,862.26	3,603.22
Increase/(decrease)			-1.89%

Rural Other - Capital Value \$1,999,896 Land Value \$1,462,376 (2020 CV \$1,561,504 LV \$1,193,996)	2024/25 LTP	2025/26 LTP	2025/26 Ann Plan
General rate	1,336.19	1,415.92	1,291.01
UAGC	735.06	790.03	709.31
Rubbish and recycling	426.27	453.38	422.14
Roading and building control CV	304.94	330.60	345.84
Works and services rate	421.07	425.27	394.79
Works and services charge	302.18	305.27	290.45
Stormwater - charge	109.46	116.46	119.68
Stormwater - rate	52.35	55.74	57.29
Total	3,687.53	3,892.67	3,630.51
Increase/(decrease)			-1.55%